

BUSINESS PROFILE as of August 2, 2017



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COMPANY BACKGROUND

Veritiv Corporation (NYSE: VRTV), headquartered in Atlanta and a Fortune 500® company, is a leading North American business-to-business distributor of packaging, facility solutions, print and publishing; and also a provider of logistics and supply chain management services. Serving customers in a wide range of industries, the Company has approximately **160 operating distribution centers** throughout the U.S., Canada, and Mexico, and employs approximately **8,700 team members** that help shape the success of its customers.

EXPERIENCED LEADERSHIP

Mary Laschinger
Chairman and CEO

Steve Smith
SVP, Chief Financial Officer

Tom Lazzaro
SVP, Field Sales and Operations

John Biscanti
Group Vice President, Publishing and Print Management

Bruce Henry
SVP, Corporate Services

Mark Hianik
SVP, General Counsel and Corporate Secretary

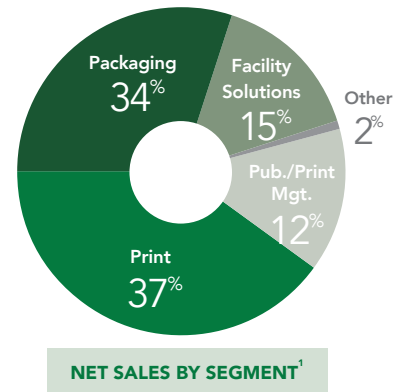
Barry Nelson
SVP, Facility Solutions

Elizabeth Patrick
SVP, Chief Human Resources Officer

Tracy Pearson
SVP, Packaging

Adam Taylor
SVP, Chief Strategy Officer

Daniel Watkoske
SVP, Print and Veritiv Services



Profitable Revenue Mix & Operational Excellence

Packaging (\$2.9 Billion¹): Positioned for growth as the single-point resource for all packaging needs, from design, to sourcing to delivery.

- Custom Packaging
- Material Innovation & Sustainable Sourcing
- Standard Packaging
- Value Added Services
- Equipment Solutions & Support
- International Capabilities
- Specification Management

Facility Solutions (\$1.3 Billion¹): Providing products, services and solutions nationally across multiple channels.

- Standard Products
- Green Product Offerings
- Healthy Building Consulting
- Re-Distribution
- Reporting & Analytics
- Customer Inventory Optimization

Print (\$3.0 Billion¹): Leveraging our global network of specialized paper-makers to deliver tailored solutions to customers' local markets — solutions that reduce resource spending, assure reliability and increase supply-chain transparency.

- High-Quality Commercial Paper
- Graphics
- Wide Format Solutions
- Small Order Service
- Sustainable Solutions
- E-Commerce & E-Procurement

Publishing (\$1.0 Billion¹): Supporting our customers throughout the entire printing process - serving as a liaison between paper mills, printers, and key stakeholders and adding valuable industry insight to reduce the complexity and cost of producing printed materials.

- Paper Sourcing & Delivery
- Print Consulting
- Global Market Solutions
- Workflow Management
- Print Management

North American Footprint

Distribution Network

Approximately 160 distribution centers



¹) For the year ended December 31, 2016.